



BOXINGTON

MarketTracker™

Workforce Technology Sector M&A

Covering the 12 months to 28th February 2026

IMPORTANT NOTICE

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ABOUT BOXINGTON

Founder-focused M&A advisors

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BOXINGTON is a Founder-focused mergers and acquisitions (M&A) advisory house, specialising in the **Workforce Management sector** as well as the Training & Education, Built Environment and Consulting sectors globally.

Contact

Boxington Corporate Finance
Michelin House
81 Fulham Road
South Kensington
London, SW3 6RD
UNITED KINGDOM

Switchboard

(T) + 44 (0)207 355 6270

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MarketTracker™ Report Authors



JAMES QUINN
Assistant Director

T +44 (0)207 268 2217
M +44 (0)7545 008 225
E jjq@boxington.com



TIM EVANS
Managing Director

T +44 (0)207 355 6272
M +44 (0)7584 902 744
E twe@boxington.com

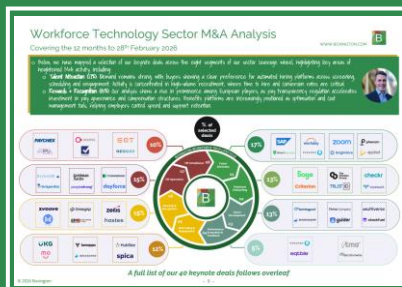
WORKFORCE TECHNOLOGY SECTOR M&A

Key Takeaways from the 12 months to 28th February 2026

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#1 Deal Activity



- M&A activity in the **Workforce Technology** sector remained resilient over the 12 months to 28th February 2026, despite significant geopolitical uncertainty, with activity clearly split between 'mega deals' and more 'consolidation' plays. Heightened M&A activity was observed in the segments of:
- **Talent Attraction (20%):** With significant demand for hiring platforms with AI-led automation throughout the recruitment process; and
- **Rewards & Recognition (20%):** As approaching European regulation accelerates investment in pay transparency and governance platforms.

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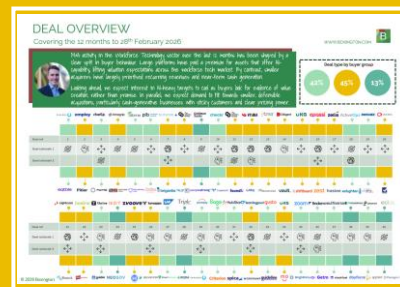
#2 Deal Selection



- Our deal selection focuses on 40 keynote deals globally, providing a comprehensive yet focused perspective on market activity and its underlying dynamics.
- This selection of deals is designed to balance breadth and depth, ensuring inclusion of significant and influential transactions.
- In doing so, we are able to highlight key drivers of M&A activity and provide insights into evolving trends, strategic priorities, and opportunities that are both emerging and shaping the sector.

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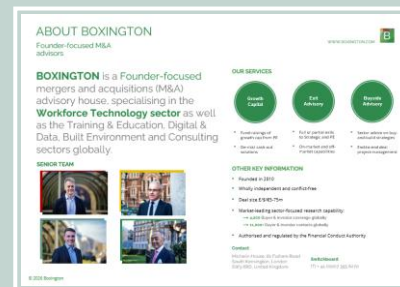
#3 Deal Analysis



- Deal activity in the **Workforce Technology** sector proved markedly subdued among **PE primary investing** over the period, whereas **Strategics** and **PE-backed Strategics** sustained stronger momentum throughout.
- Looking ahead to 2026, we expect interest in AI-native providers to moderate as buyers look for clearer evidence of value creation. By contrast, demand may continue for more mid-sized, cash generative businesses, where recurring revenues and resilient end markets offer more downside protection in an unsettled macroeconomic backdrop.

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#4 About Boxington



- BOXINGTON is a Founder-focused M&A advisory house, specialising in the **Workforce Technology sector** as well as the Training & Education, Built Environment and Consulting sectors globally.
- We deliver **3 expert services** to Founders and their management teams in our sectors.



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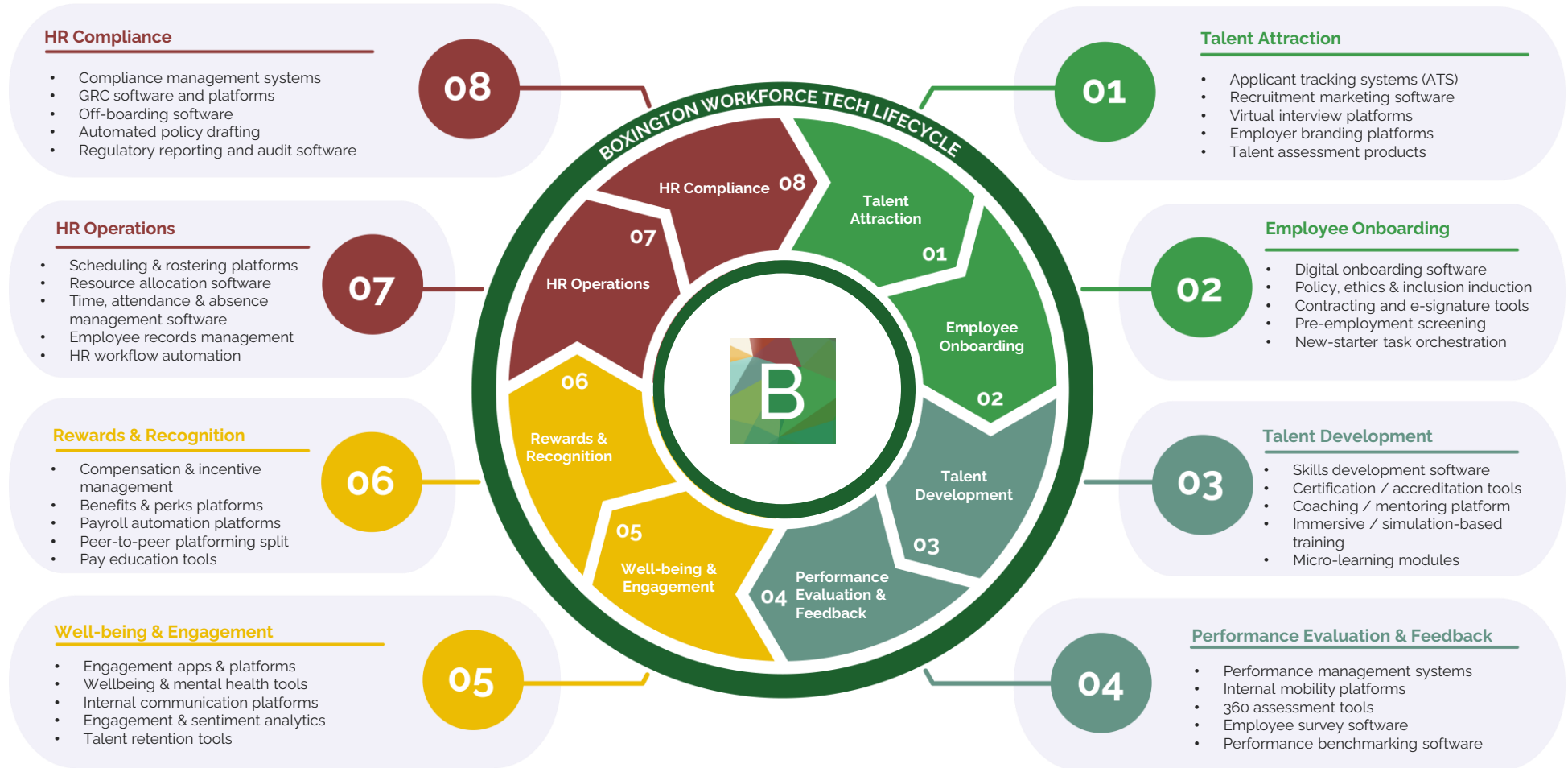
SECTOR COVERAGE

WORKFORCE TECHNOLOGY

WORKFORCE TECHNOLOGY SECTOR M&A

Covering the year to 28th February 2026

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STRATEGIC BUYERS IN THE SECTOR

Workforce Technology sector

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Strategic buyers in the **Workforce Technology** sector that we track globally as sector focused M&A advisors

Large
consolidators



Mid-market



Challengers



Europe & UK

North America
HEADQUARTERS

APAC/ RoW

PRIVATE EQUITY INVESTORS IN THE SECTOR

Workforce Technology sector

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Private Equity investors in the **Workforce Technology sector** that we track globally as sector-focused M&A advisors

Large cap

Mid-market

Lower mid-market & VC

PFR Public Development Fund Group, New Mountain Capital, TGG The Gores Group, Wynnchurch Capital, Mumtalakat INVESTING FOR BAHRAIN, APFC, Littlejohn & Co., futurefund Australia's Sovereign Wealth Fund, CASTIK CAPITAL, TWF, sistema AsiaFund, WELLSPRING CAPITAL MANAGEMENT LLC, HP HARVEST PARTNERS, ECP, AFFINITYEQUITY PARTNERS, 3G Capital, Apax MID-MARKET ISRAEL, NAUTIC, TIKEHAU CAPITAL, ITHMAR CAPITAL, Charlesbank, cbpe, TENEX CAPITAL MANAGEMENT, FAIRVIEW, MONOMOY CAPITAL PARTNERS	AMERICAN SECURITIES, LONGVIEW PARTNERS, KUHAYAT INVESTMENT AUTHORITY, جهاز أبوظبي للاستثمار Abu Dhabi Investment Authority, PAG, terra firma, Berkshire Partners, EFG HERMES, LGP LEONARD GREEN & PARTNERS, TDR Capital, SIRIS, Hg, AEA, 3i, astorg, SUN CAPITAL, CCMP, EQUISTONE, BC PARTNERS, AQUILINE, COSE, Bridgepoint, VITRUVIAN PARTNERS, inflexion, Great Hill PARTNERS	CVC, Blackstone, KKR, WARBURG PINCUS, TPG, IEQT, ARDIAN, APOLLO, TEMASEK, INVESTCORP, CLEARLAKE, ELLIOTT, PERMIRA, Hellman & Friedman, Brookfield, Platinum Equity, CD&R, THOMABRavo, Cinven, MUBADALA, CARLYLE, SILVERLAKE, SoftBank Group, Advent International, TA ASSOCIATES
eci, MAYFAIR EQUITY PARTNERS, MIDOCEAN Partners, MANIXER, Elysian Capital, ENDLESS, BOWMARK CAPITAL, epris, Dunedin, L-GAM, glide EQUITY MANAGEMENT, CIP CAPITAL, parcom, capita, MELLBY GÅRD, Graphite Capital, LDC, SPECTRUM EQUITY, Phoenix Equity Partners, AUGUST equity, HORIZON CAPITAL, QUEEN'S PARK EQUITY, GEMSPRING CAPITAL, LATOUR CAPITAL, MCH, (21) Invest	Silverfleet, AGILITAS, Sumeru, KEENSIGHT CAPITAL, MAIN CAPITAL PARTNERS, Exponent, Palamon Capital Partners, VISTA EQUITY PARTNERS, Bregal Investments, SOVEREIGN CAPITAL PARTNERS, charterhouse, TRILANTIC CAPITAL PARTNERS, Investment Partners, Oakley Capital, APSE CAPITAL, PAI PARTNERS, Montagu private equity, NORDIC CAPITAL, NAVIS, WATERLAND PRIVATE EQUITY INVESTMENTS, naxicap, GI PARTNERS, Freshstream, abry partners	SUMMIT PARTNERS, Bain Capital, TOWERBROOK, ARES, Allianz, Morgan Stanley CAPITAL PARTNERS, Collier Capital, SOUTH CAPITAL, AKKR, Riverside, MIZUHO EXACTA, H.I.G. CAPITAL, OMERS, CATTERTON MARLIN EQUITY PARTNERS, MML, EURAZEO, actis, GENERAL ATLANTIC, ICG, LIVINGBRIDGE, GENSTAR, FTV CAPITAL, HAL Investments, Verlinvest
Alcuin CAPITAL PARTNERS, HARWOOD PARTNER EQUITY, North Edge, WISE EQUITY, APIARY CAPITAL, nvm, BGF, Foresight FOR A CHARTERED FUTURE, TELED, mobeus, PUMA PRIVATE EQUITY, Blenheim Chalcoit, gop, midven, SYNNOVA CAPITAL, frog capital, agathos, KEY CAPITAL PARTNERS, ROCKPOOL, MAVEN, Gresham House, Beech Tree PRIVATE EQUITY, CHILTERN CAPITAL, Downing, CABOT SQUARE CAPITAL	TENZING, BAIRD, octopus ventures, Balderton, Accel, FPE, H2 Equity Partners, SUMMAEQUITY, Vespa Capital, QUILVEST, dawn, DN Capital, PERWYN EVERGREEN FAMILY INVESTORS, SEQUOIA, Kennet, Seedcamp, passion capital, Mosaic Ventures, Albion Capital, Battery, HIGHLAND EUROPE, BEECHBROOK capital, Waud Capital, Amadeus Capital Partners, BERINGEA	K1 INVESTMENT MANAGEMENT, SOFINA, POINT72 VENTURES, da vinci capital, Bessemer Venture Partners, 83NORTH, GENERAL CATALYST, ENTRÉE CAPITAL, IGT Capital Partners, GREYCROFT, PROVIDENCE EQUITY PARTNERS, seven VENTURES, 7, Index Ventures, GVC CAPITAL, anthemis, SilverTree, atomico, global ventures, PARALLAX CAPITAL PARTNERS, HARBOURVEST, WHITE STAR CAPITAL, PLAYFAIR Capital, Frontline, GFC

Domestic market

Multi-territory

Global



DEAL ACTIVITY

COVERING THE 12 MONTHS TO 28th FEBRUARY 2026

WORKFORCE TECHNOLOGY SECTOR M&A ANALYSIS

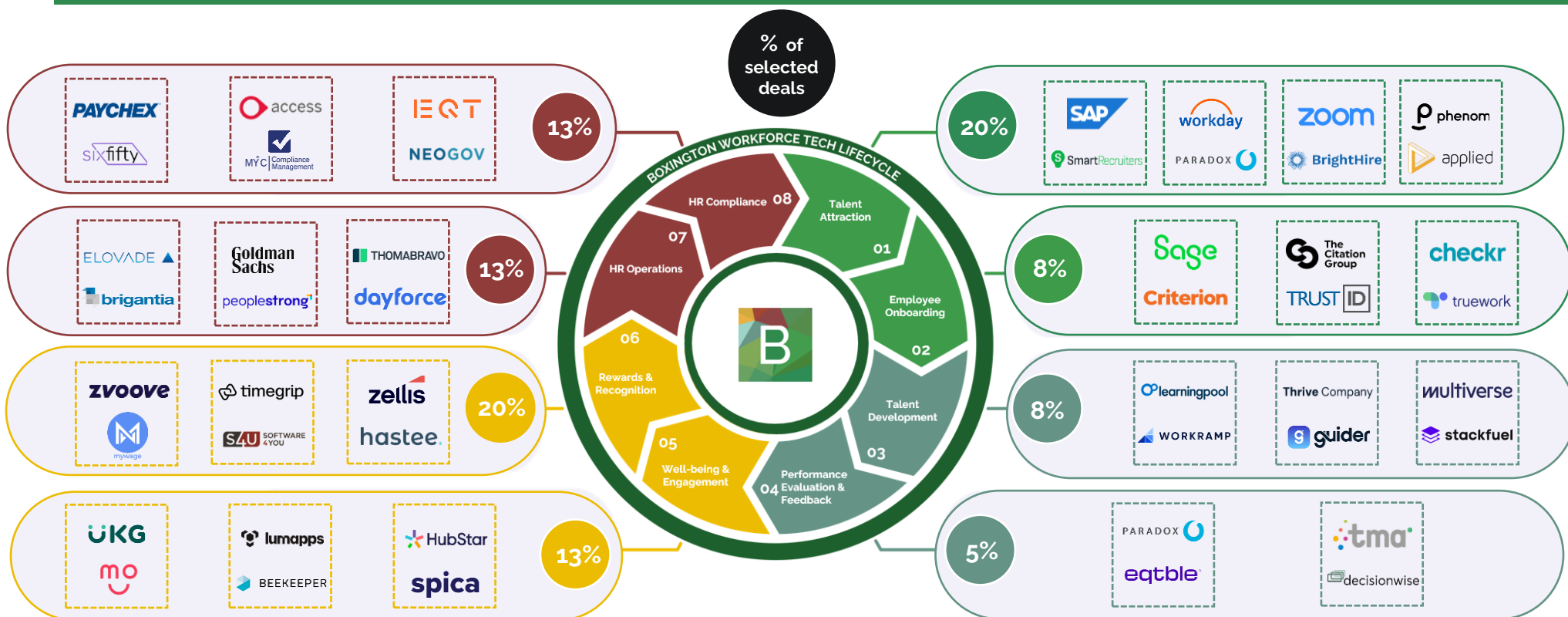
Covering the 12 months to 28th February 2026

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Below, we have mapped a selection of our keynote deals across the eight segments of our sector coverage wheel, highlighting key areas of heightened M&A activity, including:

- **Talent Attraction (20%):** Investor appetite remains robust for opportunities providing exposure to the well-documented transition from conventional recruitment models to AI-enabled automated platforms, underpinned by the prospect of significant time and cost efficiencies; and
- **Rewards & Recognition (20%):** Our analysis shows a rise in prominence among European players, as pay transparency regulation accelerates investment in pay governance and compensation structures. In this environment benefits platforms are increasingly positioned as regulatory-necessary management tools to maintain industry-standard levels of regulatory compliance.



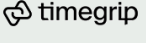
A full list of our 40 keynote deals follows overleaf

KEYNOTE WORKFORCE TECHNOLOGY SECTOR DEALS

Covering the 12 months to 28th February 2026

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#	Date	Buyer	HQ	Buyer description	Deal Size*	Seller	HQ	Seller Description
1	Mar 2025	 PARADOX		Recruitment technology provider enabling automated candidate engagement and screening across talent acquisition teams	n.d.	 eqtble		Digital assessment provider delivering skills evaluation tools for recruitment and talent decision-making
2	Mar 2025	 employ		Recruiting technology provider offering applicant tracking and hiring solutions to help organisations streamline recruitment	n.d.	 Pillar		Interview intelligence provider delivering interview insights and structured hiring tools to support effective talent selection
3	Mar 2025	 charlie.		HR software provider delivering people management and automation tools to help businesses streamline HR administration	n.d.	 FairHQ		Social KPI and inclusion insights platform provider helping organisations track and improve diversity, equity and engagement
4	Mar 2025	 timegrip		Workforce management software provider delivering tools for scheduling, time tracking and HR administration	n.d.	 SAU SOFTWARE 4 YOU		HR controlling and personnel cost planning software provider offering analytics and planning solutions
5	Mar 2025	 sibme		Video coaching and collaboration platform provider delivering tools for professional learning and educator development	n.d.	 My Learning HUB		Digital learning platform provider delivering learning management, content delivery and workforce training solutions
6	Mar 2025	 pib employee benefits		Employee benefits advisory and brokerage provider delivering group risk, health and wellbeing and workplace benefits solutions	n.d.	 Amba Good work.		Affinity insurance and membership benefits provider delivering tailored insurance schemes and member services
7	Apr 2025	 ELOVADE		Software distributor delivering cloud and managed services solutions to IT resellers and managed service providers	n.d.	 brigantia		Cybersecurity distribution partner delivering vendor-led security technologies, technical enablement and channel support
8	Apr 2025	 The Citation Group		Compliance software and services provider delivering HR, health and safety and regulatory support solutions to SMEs	n.d.	 TRUST ID		Digital identity verification technology provider delivering Right to Work, DBS and AML compliance checking solutions
9	Apr 2025	 Goldman Sachs		Global investment bank and financial services provider delivering capital solutions to corporate	£95m	 peoplestrong		Human capital management software provider delivering HR, payroll, talent acquisition and workforce lifecycle solutions
10	Apr 2025	 checkr		Background screening technology provider delivering automated employment, identity and criminal record checks	n.d.	 truework		Employment and income verification platform provider delivering real-time salary, employment and identity data

* Source: Boxington Proprietary Monitoring

* n.d. = not disclosed

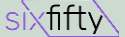
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KEYNOTE WORKFORCE TECHNOLOGY SECTOR DEALS

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#	Date	Buyer	HQ	Buyer description	Deal Size*	Seller	HQ	Seller Description
11	Apr 2025	 The Citation Group		Compliance software and services provider delivering HR, health and safety and regulatory support solutions to SMEs	n.d.	 foundU		HR and workforce management software provider delivering recruitment, onboarding, payroll and people analytics
12	Apr 2025	 VISMA		Enterprise software provider delivering cloud-based business solutions for accounting, HR and financial management	n.d.	 LARA		AI-powered analytics and automation platform provider delivering natural language insights
13	May 2025	 tma		Talent management software provider delivering assessment and people analytics solutions for workforce optimisation	n.d.	 decisionwise		Employee engagement software provider delivering survey and 360-feedback tools for workforce insight and development
14	May 2025	 Diligent		Governance, risk and compliance software provider delivering board management, risk oversight and regulatory compliance tools	n.d.	 vault.		Ethics and compliance platform provider delivering secure speak-up, misconduct reporting and case management solutions
15	Jun 2025	 UKG		Global HR and workforce management software provider delivering cloud-based HR, payroll, time and attendance tools	n.d.	 shiftboard		Employee scheduling software provider delivering shift planning, compliance and workforce optimisation solutions
16	Jun 2025	 passi		Employee benefits provider delivering SaaS solutions that help employers manage and enhance workforce wellbeing	n.d.	 zest		Flexible employee benefits platform provider delivering configurable SaaS tools for benefits communication
17	Jun 2025	 zellis		HR and workforce management software provider delivering cloud-based payroll, HR and benefits solutions across the UK	n.d.	 hastee.		Employee financial wellbeing platform provider delivering earned wage access and financial education
18	Jun 2025	 ActiveOps		Decision intelligence software provider delivering operational performance and workforce optimisation tools	£15m	 enlighten		Operational excellence software and services provider delivering workforce analytics to enterprise service operations
19	Jun 2025	 PAYCHEX		Payroll and HR services provider delivering cloud-based payroll processing, benefits administration and workforce solutions	£60m	 sixfifty		Regulatory technology platform provider delivering legal and compliance automation tools
20	Jul 2025	 access		Business management software provider delivering HR, compliance and workforce learning solutions to organisations	n.d.	 MYC Compliance Management		Cloud-based compliance software provider delivering safety, health and environment risk and regulatory management tools

* Source: Boxington Proprietary Monitoring

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KEYNOTE WORKFORCE TECHNOLOGY SECTOR DEALS

Covering the 12 months to 28th February 2026

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#	Date	Buyer	HQ	Buyer description	Deal Size*	Seller	HQ	Seller Description
21	Jul 2025	 Lightcast		Labour market intelligence software provider delivering market data, skills analytics and workforce insights	n.d.	 Rhetorik		B2B people and company data provider delivering verified professional profiles and market intelligence
22	Jul 2025	 beeline		Workforce management software provider delivering contingent workforce programme management and analytics	n.d.	 MBO partners		Independent workforce services platform provider delivering contractor management and payment solutions
23	Jul 2025	 thrive		Employee engagement and performance platform provider delivering real-time feedback, recognition and people analytics	n.d.	 s guider		Mentoring and career development software provider delivering mentoring, coaching and talent development
24	Jul 2025	 IEQT		Global private equity investment firm delivering capital, strategic guidance and operational expertise	£2,200m	 NEOGOV		Public sector HR and compliance software provider delivering talent acquisition, onboarding and payroll solutions
25	Jul 2025	 zvoove		Workforce software provider delivering cloud-based staffing, onboarding, scheduling and payroll solutions	n.d.	 mywage		Mid-office payroll and HR platform provider delivering automated payroll, billing, scheduling and workforce compliance tools
26	Jul 2025	 lumapps		Digital workplace platform provider delivering intranet, communication and employee experience solutions	£740m	 BEEKEEPER		Workforce engagement platform provider delivering communication, collaboration and productivity tools
27	Aug 2025	 SAP		Global enterprise software provider delivering cloud-based HR, ERP and talent management solutions	£1,100m	 SmartRecruiters		Talent acquisition software provider delivering AI-enabled recruiting, applicant tracking and candidate engagement tools
28	Aug 2025	 Triple PRIVATE EQUITY		Private equity investment firm delivering growth capital and strategic support to software and technology companies	n.d.	 RISMA		Governance, risk and compliance software provider delivering cloud-based risk management tools
29	Oct 2025	 workday		HR and finance software provider delivering cloud-based human capital management, payroll and workforce solutions	£740m	 PARADOX		AI-driven recruiting software provider delivering conversational hiring, automated scheduling and candidate engagement tools
30	Oct 2025	 Sage		Enterprise business software provider delivering cloud-based accounting, payroll and human capital management solutions	n.d.	 Criterion		Payroll and HR software provider delivering cloud payroll, HR management and compliance tools

* Source: Boxington Proprietary Monitoring

* n.d. = not disclosed

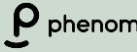
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KEYNOTE WORKFORCE TECHNOLOGY SECTOR DEALS

Covering the 12 months to 28th February 2026

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#	Date	Buyer	HQ	Buyer description	Deal Size*	Seller	HQ	Seller Description
31	Oct 2025	 HubStar		Workforce management provider delivering scheduling, time tracking and employee engagement solutions	n.d.	 spica		HR and payroll technology provider delivering workforce time & attendance, rostering and labour cost optimisation tools
32	Oct 2025	 learningpool		Digital learning platform provider delivering cloud-based LMS, content libraries and workforce training solutions	n.d.	 WORKRAMP		Workforce training and enablement software provider delivering onboarding, upskilling, compliance tools
33	Oct 2025	 gusto		Payroll and HR software provider delivering payroll processing, benefits management and workforce administration tools	£450m	 guideline		Retirement plan platform provider delivering recordkeeping and compliance solutions for medium-sized businesses
34	Nov 2025	 UKG		Global HR and workforce management software provider delivering payroll, time, and workforce planning solutions	n.d.	 mo		Employee engagement and recognition platform provider delivering recognition, rewards and performance feedback tools
35	Nov 2025	 zoom		Communications platform provider delivering video conferencing, messaging and collaboration tools	n.d.	 BrightHire		Interview intelligence platform provider delivering real-time candidate insights, voice and video analysis
36	Dec 2025	 findem		Talent platform provider delivering people data, candidate sourcing and workforce analytics solutions	n.d.	 Getro		Talent network and job board platform provider delivering relationship-driven recruiting and job distribution tools
37	Jan 2026	 multiverse		Workplace training and apprenticeship platform provider offering apprenticeships, skills bootcamps and career programs	n.d.	 stackfuel		Data and AI skills training provider delivering online courses and certifications in data science and machine learning
38	Feb 2026	 THOMABRAVO		Private equity investment firm delivering growth capital and strategic support to software and technology companies	£9,130m	 dayforce		Cloud HR and workforce management software provider delivering payroll, benefits, talent and workforce scheduling
39	Feb 2026	 phenom		Talent experience and HR software provider delivering AI-driven recruiting, internal mobility and workforce engagement tools	n.d.	 applied		Inclusive hiring technology provider delivering skills-based assessment and bias-reduction tools
40	Feb 2026	 eci building successful businesses		Private equity investment firm delivering growth capital and strategic support to mid-market software and services businesses	n.d.	 Paragin Group		Enterprise HR and payroll software provider delivering cloud-based workforce management and compliance solutions

* Source: Boxington Proprietary Monitoring

* n.d. = not disclosed

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DEAL ANALYSIS

COVERING THE 12 MONTHS TO 28th FEBRUARY 2026

1. STRATEGIC BUYER deal analysis

Covering the 12 months to 28th February 2026

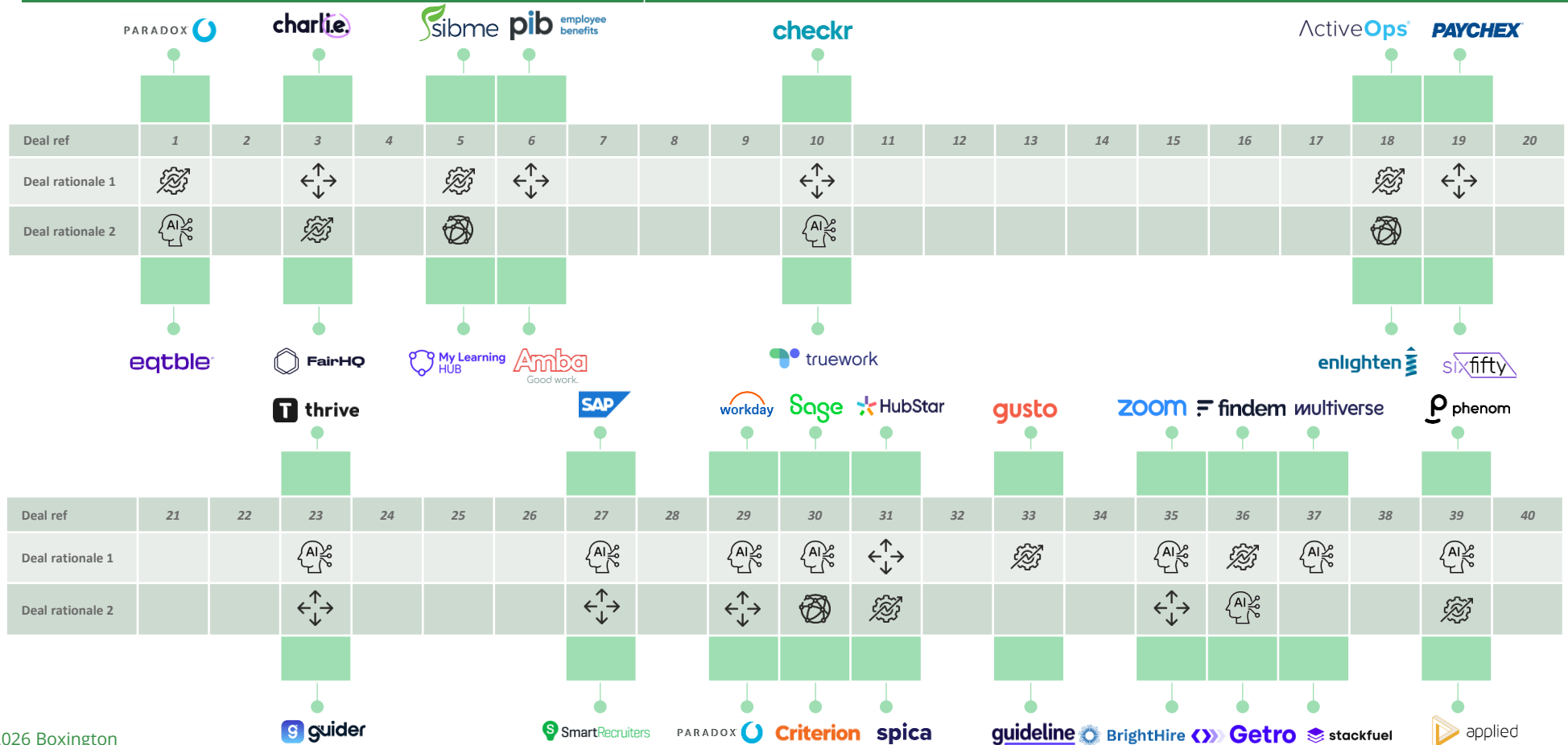
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- o Strategic buyers continued their momentum during this period. Activity was driven by the continuation of mega-deals, as enterprise HR suites look to embed AI across the employee lifecycle, from recruitment and onboarding to L&D. This investment continues despite limited proven usability or near-term commercial uplift of AI, as buyers continue to pursue the theory that automation-led workflow will become a durable differentiator.
 - o SAP's £1bn acquisition of SmartRecruiters reflects a wider trend among enterprise HCM suites, to position for an automation-led recruitment market. This is in line with its recent acquisitions of Walkme and LeanIX, both of which extend SAP's ability to standardise and automate workflows across enterprise systems.
- The diagram illustrates four strategies to expand the market, each with a corresponding icon and text:

 - Expanding services:** Represented by a four-pointed star icon.
 - Expanding geography:** Represented by a globe icon.
 - Operating efficiencies:** Represented by a gear icon with a checkmark.
 - Enhancing AI capabilities:** Represented by a head icon with a brain and a gear.

A red **KEY** label is positioned above the 'Operating efficiencies' and 'Enhancing AI capabilities' icons.



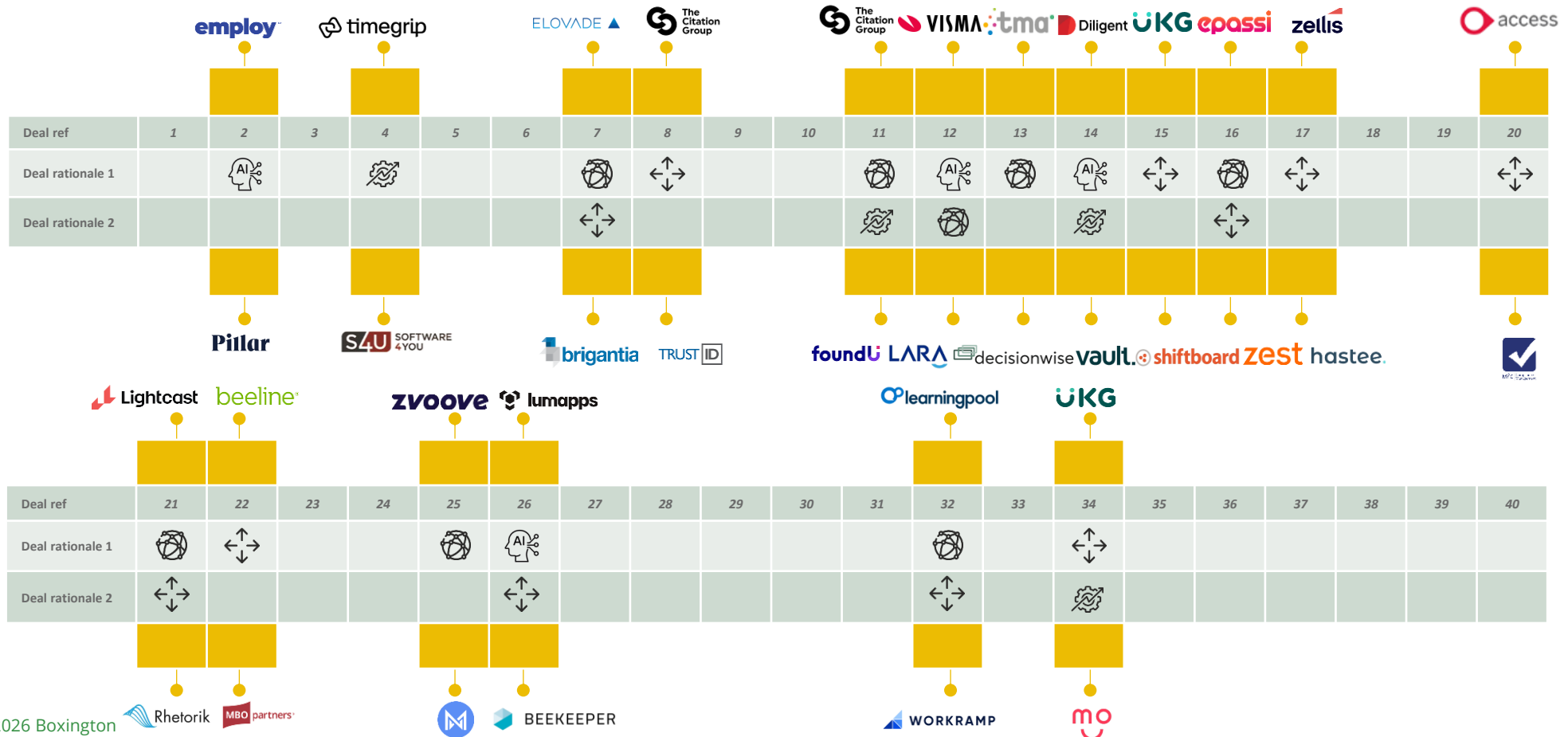
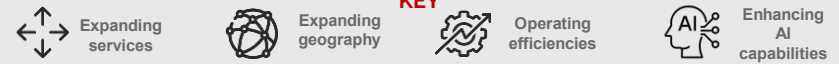
2. PE-BACKED STRATEGIC deal analysis

Covering the 12 months to 28th February 2026

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- PE-backed Strategies remained notably active during this period, with a focus on low-risk, mid-sized transactions, as sponsors remained cautious on macroeconomic uncertainty and customer spend. Rather than solely pursuing AI-led acquisitions, most deals focused on adjacent modules that deepen product suites, with noticeable activity in compliance and risk management where demand is driven by regulatory requirements. Access Group's acquisition of My Compliance Management exemplifies this approach, adding a compliance capability to broaden its workforce software offering.
- Buyers have also used M&A to accelerate international reach where building local coverage would be slow, as seen in Epassi's acquisition of Zest to expand its presence in the UK employee benefits market.



3. PRIVATE EQUITY deal analysis

Covering the 12 months to 28th February 2026



- Private Equity prime investing remained subdued during this period, constricted by tight credit conditions and fund exit bottlenecks. Sponsors largely avoided early-stage AI-developers, instead backing large, established HCM suites with significant revenue diversification. The period demonstrated a clear desire to prioritise predictable recurring revenues where possible, against a wider backdrop of falling tech stocks.
- Thoma Bravo's acquisition of Dayforce for c. £9.1bn stands out as a landmark transaction in the sector. The 17x EBITDA multiple reflects the stickiness of the customer base and subscription revenues, while giving the sponsor exposure to workflow automation within a core system, without the execution risk of early-stage AI tools.

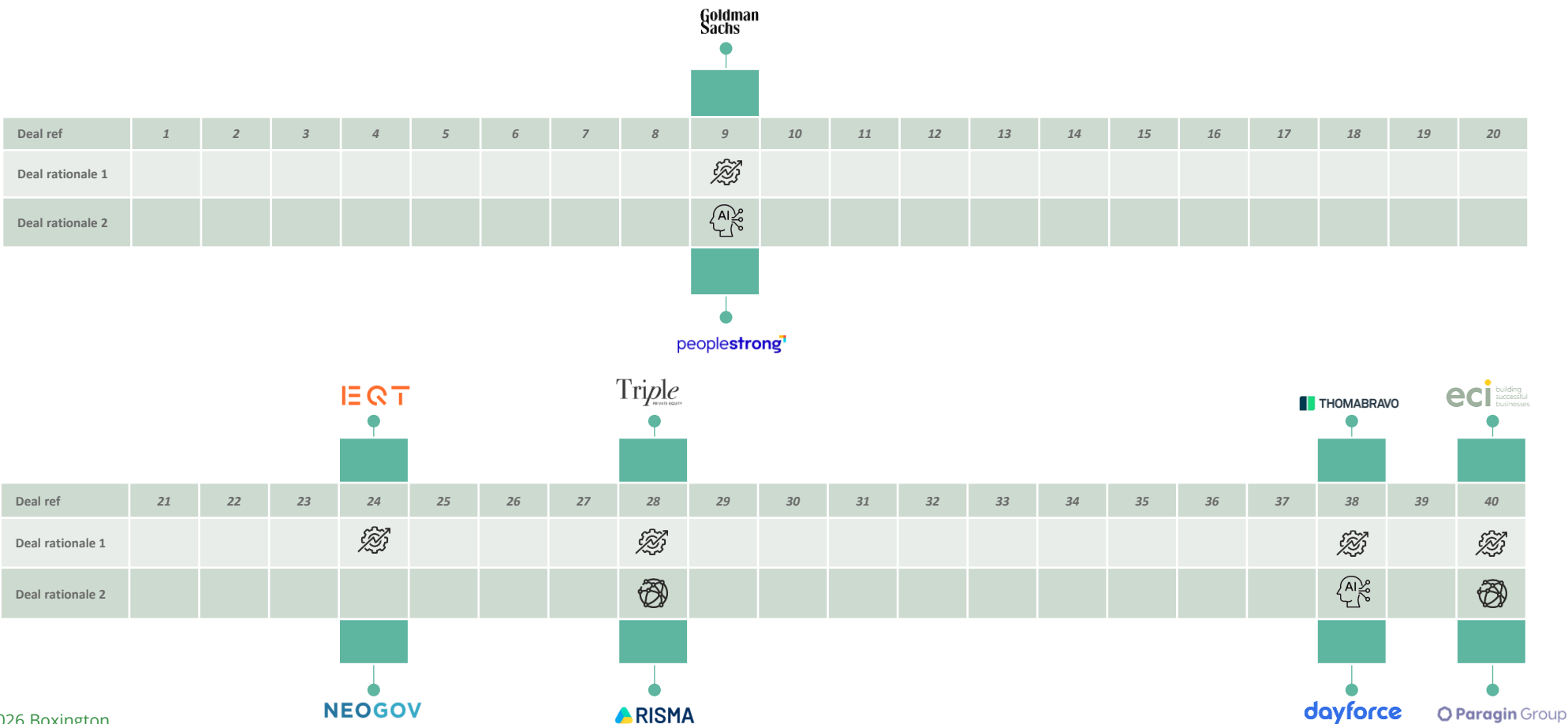
KEY

 Expanding services

 Expanding geography

 Operating efficiencies

 Enhancing AI capabilities



DEAL OVERVIEW

Covering the 12 months to 28th February 2026

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M&A activity in the Workforce Technology sector over the past 12 months has been defined by a clear split in buyer behaviour. Large platforms have paid a premium for assets offering AI landgrab potential, elevating valuation expectations across the broader market, while most mid-sized players have prioritised recurring revenues and near-term cash generation.

Looking ahead, we anticipate interest in AI-heavy targets to moderate as buyers increasingly demand clear evidence of value creation. In parallel, we expect acquisition appetite to tilt towards smaller, defensible assets, particularly cash-generative businesses with demonstrable pricing power.

Deal type by buyer group

42%

45%

13%

	PARADOX	employ	charlie	timegrip	sibme	pib	employee benefits	ELOVADE	The Citation Group	Goldman Sachs	checkr	The Citation Group	VISMA	tma	Diligent	UKG	epassi	zellus	ActiveOps	PAYCHEX	access
Deal ref	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	
Deal rationale 1																					
Deal rationale 2																					
	eqtble	Pillar	FairHQ	SAU SOFTWARE 4YOU	My Learning HUB	Amba	brigantia	TRUST ID	peoplestrong	truework	foundU	LARA	decisionwise	vault.	shiftboard	zest	hastee	enlighten	sixfifty	WFO	
	Lightcast	beeline	thrive	IEQT	zvoove	lumapps	SAP	Triple	workday	Sage	HubStar	learningpool	gusto	UKG	zoom	findem	multiverse	THOMABRAVO	phenom	eci	
Deal ref	21	22	23	24	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	
Deal rationale 1																					
Deal rationale 2																					
	026 Boxington	Rhetorik	MBO partners	g guider	NEOGOV	BEEKEEPER	SmartRecruiters	RISMA	PARADOX	Criterion	spica	WORKRAMP	guideline	mo	BrightHire	Getro	stackfuel	dayforce	applied	Paragin Group	



ABOUT BOXINGTON

FOUNDER-FOCUSED M&A ADVISERS

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SENIOR TEAM



OUR SERVICES

Growth Capital

- Fund-raising of growth cap from PE
- De-risk/ cash-out solutions

Exit Advisory

- Full or partial exits to Strategic and PE
- On-market and off-market capabilities

Buyside Advisory

- Sector advice on buy-and-build strategies
- End-to-end deal project-management

OTHER KEY INFORMATION

- Founded in 2010
- Wholly independent and conflict-free
- Deal size £/\$/€5-75m
- Market-leading sector-focused research capability:
 - **4,200** Buyer & Investor coverage globally
 - **11,000+** Buyer & Investor contacts globally
- Authorised and regulated by the Financial Conduct Authority

Contact

Michelin House, 81 Fulham Road
South Kensington, London
SW3 6RD, United Kingdom

Switchboard

(T) + 44 (0)207 355 6270

OUR SERVICES

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We deliver three expert and unconflicted M&A services to Founders and their management teams in our sectors

GROWTH CAPITAL FUND-RAISING

- From Private Equity globally focused on our specialist sectors
- Sector-focused strategic corporate investor coverage also
- Cheque size £/\$/€5-30m

EXIT ADVISORY

- To Strategic buyers and Private Equity globally in our specialist sectors
- Full or partial disposals
- On-market and off-market processes
- Exit preparation and timing
- Deal size £/\$/€5-75m

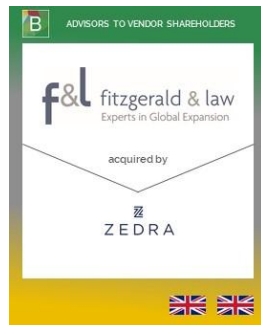
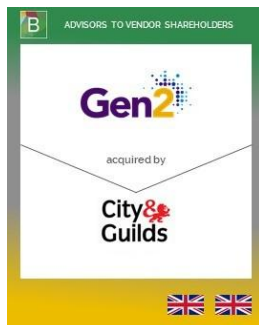
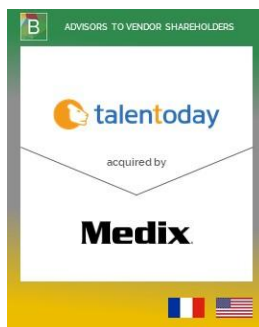
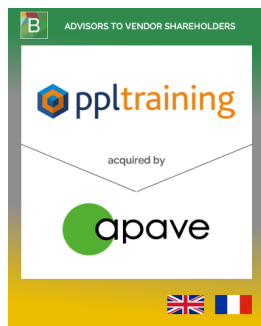
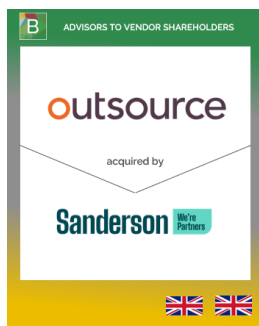
BUYSIDE ADVISORY

- Support in strategic buy-side approach, negotiation and project-management
- Leverage of our sector-based knowledge and contacts
- Deal size £/\$/€10-50m

SELECTED DEALS

Founder-focused M&A advisors

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Technology sector please get in touch.



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